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Press Release

Subject: Calendar Year 2001 Analysis

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**Nevada Gaming Revenues
Calendar Year 2001 Analysis**

TOTAL WIN, SLOT WIN, and GAME & TABLE WIN

Table 1 shows that total win decreased 1.4% in calendar year 2001 with slot win increasing 0.2%. Game & table win decreased 4.2% in 2001. Over the ten-year period, 1992 - 2001, total win growth has averaged 5.5% with growth in slot win averaging 6.2% and game & table win growth averaging 4.4%.

Slot win generated 65.5% of the total gaming win in 2001. This is the highest percentage ever observed over the past ten years.

TABLE 1

Total Win, Slot Win, and Game & Table Win

Area	Total Win			Slot Win			Game & Table Win		
	2001	2000	% Change	2001	2000	% Change	2001	2000	% Change
Statewide	9,468,598,681	9,600,335,729	-1.4%	6,198,699,326	6,188,277,534	0.2%	3,269,899,353	3,412,058,198	-4.2%
Clark County	7,632,021,543	7,671,093,290	-0.5%	4,812,005,101	4,758,194,929	1.1%	2,820,016,442	2,912,898,361	-3.2%
Downtown Las Vegas	683,301,440	673,621,070	1.4%	511,523,593	507,439,534	0.8%	171,777,847	166,181,537	3.4%
Las Vegas Strip	4,703,691,939	4,805,571,541	-2.1%	2,393,837,333	2,380,944,774	0.5%	2,309,854,606	2,424,626,765	-4.7%
Laughlin	545,212,028	559,948,799	-2.6%	461,541,512	473,619,089	-2.6%	83,670,515	86,329,711	-3.1%
Boulder	614,426,064	599,848,119	2.4%	530,055,601	521,419,902	1.7%	84,370,461	78,428,220	7.6%
North Las Vegas	210,197,200	235,926,267	-10.9%	183,959,107	204,515,904	-10.1%	26,238,092	31,410,364	-16.5%
Mesquite	101,865,662	96,037,975	6.1%	85,846,924	80,053,500	7.2%	16,018,737	15,984,474	0.2%
Balance of County	773,327,210	700,139,519	10.5%	645,241,031	590,202,226	9.3%	128,086,184	109,937,290	16.5%
Washoe County	1,075,657,233	1,140,598,865	-5.7%	804,389,924	846,368,434	-5.0%	271,267,310	294,230,429	-7.8%
Reno	795,913,643	859,028,519	-7.3%	568,878,788	611,508,932	-7.0%	227,034,856	247,519,587	-8.3%
Sparks	165,749,649	167,827,491	-1.2%	142,295,068	144,000,159	-1.2%	23,454,580	23,827,331	-1.6%
North Shore Lake Tahoe	41,441,132	43,430,295	-4.6%	30,772,267	30,630,187	0.5%	10,668,867	12,800,108	-16.7%
Balance of County	72,552,809	70,312,560	3.2%	62,443,801	60,229,156	3.7%	10,109,007	10,083,403	0.3%
South Shore Lake Tahoe	328,485,470	352,648,990	-6.9%	209,917,192	211,606,036	-0.8%	118,568,278	141,042,954	-15.9%
Carson Valley Area	93,249,454	89,961,437	3.7%	84,504,288	81,016,893	4.3%	8,745,167	8,944,542	-2.2%
Elko County	222,558,538	234,731,517	-5.2%	175,557,678	184,020,246	-4.6%	47,000,861	50,711,270	-7.3%
Wendover	126,524,243	130,425,632	-3.0%	93,566,316	96,463,212	-3.0%	32,957,924	33,962,421	-3.0%
Balance of County	96,034,295	104,305,885	-7.9%	81,991,362	87,557,034	-6.4%	14,042,937	16,748,849	-16.2%

Win from nickel slot machines increased 15.9% in 2001, after growing 32.2% in 2000, posting double-digit increases in ten of twelve months of 2001. Win from nickel slot machines accounted for 27.9% of total slot win in 2001. In 1992 win from nickel slots accounted for 12.2% of total slot win. Win from quarter slot machines decreased 7.8% in 2001 and generated 36.7% of total statewide slot win, compared to 39.8% last year. In 1992 win from quarter slots accounted for 46.8% of total slot win. Win from dollar slot machines decreased 6.5% in 2001 and generated 22.5% of total statewide slot win, compared to 24.1% last year. Ten years ago win from dollars slots accounted for 33.3% of total slot win.

Win from twenty-one decreased 1.6% in 2001 and accounted for 35.3% of total game & table win. Win from baccarat decreased 18.6% in 2001, after decreasing in 2000 by 2.2%. Baccarat win accounted for 13.5% of total game & table win, down from 15.9% posted last year. Win from craps decreased 5.2% in 2001 and generated 14.3% of game & table win, down slightly from 14.4% last year. Roulette win declined 4.8% in 2001, after increasing 3.5% last year. Roulette win accounted for 8.3% of total game & table win. Win from mini-baccarat increased 30.0% in 2001. Mini-baccarat accounts for 5.9% of game & table win; its percentage has steadily increased during the past ten years, accounting for only 1.5% in 1992.

Win from sports pool activity decreased 4.8% in 2001, after increasing in 2000 by 13.5%. Win from football wagering was down 6.2%, accounting for 39.3% of total sports pool win. The basketball win of the sports pool category increased 7.9% and generated 25.0% of total sports pool win, compared to 22.1% last year. Win from wagering on baseball decreased 10.4% in 2001, after increasing 352.9% in 2000. Baseball accounted for 14.7% of total sports pool win in 2001, compared to 15.6% in 2000. The gaming win from wagering on other sports pool activity decreased 9.1% in 2001. This category of sports pool activity accounts for 5.1% of total sports pool win in 2001, down slightly from 5.4% last year.

Win from race books decreased 3.6% in 2001. Win from the race pari-mutuel category of race books decreased 5.3% in 2001, after increasing 3.0% in 2000. Race pari-mutuel represented 91.3% of total race book win during 2001.

SLOT COIN-IN and GAME & TABLE DROP

Table 2 displays the coin-in from slot machines and drop from games & tables. Total slot coin-in declined 1.7% statewide in 2001, after increasing 6.3% in 2000. Statewide drop from games & tables decreased 6.2% during 2001, compared to an increase of 6.5% last year.

TABLE 2
Slot Coin-In and Game & Table Drop

Area	Slot Coin-In			Game & Table Drop		
	2001	2000	% Change	2001	2000	% Change
Statewide	116,248,128,948	118,292,110,536	-1.7%	22,220,863,303	23,681,712,533	-6.2%
Clark County	88,712,262,356	89,261,995,570	-0.6%	19,589,332,847	20,827,338,192	-5.9%
Downtown Las Vegas	9,319,161,250	9,524,582,930	-2.2%	1,315,097,148	1,345,286,054	-2.2%
Las Vegas Strip	39,276,985,747	39,570,118,418	-0.7%	16,021,298,906	17,263,249,086	-7.2%
Laughlin	8,044,777,973	8,351,285,169	-3.7%	452,845,521	471,012,166	-3.9%
Boulder	11,656,111,215	11,780,382,392	-1.1%	597,278,923	595,548,821	0.3%
North Las Vegas	4,301,962,806	5,161,678,216	-16.7%	190,494,372	245,998,102	-22.6%
Mesquite	1,599,383,955	1,511,287,197	5.8%	103,321,937	98,966,693	4.4%
Balance of County	14,513,879,410	13,362,661,248	8.6%	908,996,040	807,277,270	12.6%
Washoe County	16,133,788,676	17,203,388,205	-6.2%	1,570,686,245	1,660,946,584	-5.4%
Reno	11,313,338,573	12,382,184,081	-8.6%	1,309,608,201	1,388,731,079	-5.7%
Sparks	3,106,637,566	3,177,376,823	-2.2%	139,108,546	145,261,756	-4.2%
North Shore Lake Tahoe	568,225,169	552,955,760	2.8%	73,474,283	77,662,811	-5.4%
Balance of County	1,145,587,368	1,090,871,541	5.0%	48,495,215	49,290,938	-1.6%
South Shore Lake Tahoe	3,921,156,350	4,256,876,996	-7.9%	742,704,656	854,825,308	-13.1%
Carson Valley Area	1,858,154,518	1,828,480,615	1.6%	49,545,460	48,959,174	1.2%
Elko County	3,523,867,365	3,709,018,544	-5.0%	233,698,419	255,607,612	-8.6%
Wendover	2,164,839,420	2,253,340,931	-3.9%	165,962,124	175,348,728	-5.4%
Balance of County	1,359,027,945	1,455,677,613	-6.6%	67,736,295	80,258,884	-15.6%

Nickel slot machine coin-in increased 15.6% during 2001, after increasing 31.5% in 2000. Coin-in from quarter slot machines decreased 8.1% in 2001, after decreasing 1.1% last year. The coin-in from dollar slot machines decreased 8.7% during 2001, after increasing 1.3% in 2000.

Nickel, quarter, and dollar slot machines combined accounted for 83.4% of total slot coin-in, or 20.7%, 36.1%, and 26.6%, separately. Nickel's coin-in share has been steadily increasing during the past ten years. The percentage was 7.0% in 1992. Quarter slot's share of total coin-in has decreased each of the last five years. Dollar slot's percentage of total slot coin-in has fallen each year since 1990, when dollar slots generated 39.9% of total coin-in.

Drop from baccarat decreased 15.9% in 2001, after increasing last year for the first time in five years. Twenty-one drop decreased 4.3% during 2001, after increasing 6.4% in 2000. Drop on craps declined in 2001 by 9.0%, after increasing 7.9% in

2000. Drop on roulette decreased 6.0% in 2001, after increasing 6.7% last year. Drop on mini-baccarat increased 8.7% in 2001. This is the first single-digit increase after seven consecutive years of double-digit growth in mini-baccarat drop.

Twenty-one's percentage of drop of total game and tables was 40.3%; up from last year's 39.5% increase. Craps accounted for 14.9% of total game & table drop, compared to 15.3% in 2000. Baccarat's share of game & table drop fell to 11.2%. This percentage has steadily decreased from 1995 when baccarat accounted for 20.6% of the total game & table drop. Mini-baccarat's percentage of drop increased to 5.8% in 2001. Roulette's percentage has also increased slightly during 2001 to 5.2% from 5.1% the prior year.

Wagering on the sports pool activities decreased 12.2% in 2001, after decreasing 5.9% last year. Football wagering, which accounted for 39.5% of 2001 sports pool wagering, decreased 12.0% in 2001, after decreasing 6.5% in 2000. Wagering on basketball decreased 11.1%, after increasing 4.6% last year. Basketball wagering represented 27.8% of total sports pool wagering during 2001. Wagering on baseball activity decreased 12.5% in 2001 after decreasing 16.7% in 2000. The baseball category accounted for 24.3% of all sports wagering. Wagering on sports parlays decreased 9.5% during 2001 after increasing 1.0% in 2000. Sports parlay wagering generated 2.8% of the total 2001 wagering in the sports pool the same percentage posted in 2000. Wagering in the other sports pool category decreased 18.2% in 2001, accounting for 5.5% of sports pool wagering.

Wagering in race books decreased 5.9% in 2001, after increasing 0.02% in 2000. Pari-mutuel race book wagering decreased 4.7% in 2001, compared to a 1.6% increase in 2000. Pari-mutuel wagering generated 89.6% of total race book wagering during 2001.

SLOT and GAME & TABLE WIN PERCENT

Table 3 displays information on the win percent from slot machines and games & tables. The win percent is the percentage of coin-in from slots and drop from games & tables kept by nonrestricted licensees as gaming win.

The average slot win percent of 5.33% in 2001 was up from 5.23% 2000. The slot win percentage has increased each of the past five years. This is the highest slot win percent since 1989 when the win percentage was 5.38%.

The game & table win percent of 14.72% for 2001 was 0.31 above 2000's win percent. The 2001 game & table win percent of 14.72% was 0.28 above the average win percent during the past ten years of 14.44%.

The average win percent on nickel slot machines was up 0.02 from 7.18% to 7.20% in 2001. The average win percent on quarter slot machines also increased 0.02 from 5.40% in 2000 to 5.42% in 2001. The average win percent on dollar slot machines in 2001 increased 0.10 to 4.51%. This is the highest win percentage recorded in the past ten years.

The average win percent on baccarat decreased 0.58 during 2001 from 18.35% to 17.77%. The average win percent on baccarat wagering during the past ten years is 16.21%. The win percentage in twenty-one increased from 12.56% to 12.92% in 2001. The craps win percent increased in 2001 from 13.53% to 14.11%. The average annual win percent on craps during the past ten years is 14.03%. The average win percent on roulette increased by 0.30 in 2001 from 23.52% to 23.82%. This is 0.65 above the average win percent on roulette established during the past ten years of 23.17%. The average win percent on mini-baccarat for 2001 was 14.93%.

The average win percent in the sports pool increased 0.45 from 5.33% to 5.78%. This is the highest win percentage in the past ten years. The annual average for the last ten years is 4.01%. The win percent on football wagering increased from 5.40% to 5.76% in 2001. The basketball win percent increased from 4.29% to 5.21% in 2001. The win percentage for baseball was 3.50%, which is the highest percentage in the past ten years. The win percent on sports parlay wagering decreased from 32.40% to 32.22%. The win percent in the other sports pool category was 5.36% in 2001.

TABLE 3
Slot and Game & Table Win %

Area	Slot Win %			Game & Table Win %		
	2001	2000	Change	2001	2000	Change
Statewide	5.33%	5.23%	0.10	14.72%	14.41%	0.31
Clark County	5.42%	5.33%	0.09	14.40%	13.99%	0.41
Downtown Las Vegas	5.49%	5.33%	0.16	13.06%	12.35%	0.71
Las Vegas Strip	6.09%	6.02%	0.08	14.42%	14.05%	0.37
Laughlin	5.74%	5.67%	0.07	18.48%	18.33%	0.15
Boulder	4.55%	4.43%	0.12	14.13%	13.17%	0.96
North Las Vegas	4.28%	3.96%	0.31	13.77%	12.77%	1.01
Mesquite	5.37%	5.30%	0.07	15.50%	16.15%	-0.65
Balance of County	4.45%	4.42%	0.03	14.09%	13.62%	0.47
Washoe County	4.99%	4.92%	0.07	17.27%	17.71%	-0.44
Reno	5.03%	4.94%	0.09	17.34%	17.82%	-0.49
Sparks	4.58%	4.53%	0.05	16.86%	16.40%	0.46
North Shore Lake Tahoe	5.42%	5.54%	-0.12	14.52%	16.48%	-1.96
Balance of County	5.45%	5.52%	-0.07	20.85%	20.46%	0.39
South Shore Lake Tahoe	5.35%	4.97%	0.38	15.96%	16.50%	-0.54
Carson Valley Area	4.55%	4.43%	0.12	17.65%	18.27%	-0.62
Elko County	4.98%	4.96%	0.02	20.11%	19.84%	0.27
Wendover	4.32%	4.28%	0.04	19.86%	19.37%	0.49
Balance of County	6.03%	6.01%	0.02	20.73%	20.87%	-0.14

In 2001, the average win percent on race book wagering was 16.75%, up from 16.35% in 2000. The average win percent of pari-mutuel race book wagering decreased from 17.19% to 17.08% in 2001.